

2022 Investment Grade Deal Highlights

Date: 01/06/23

In connection with our 2022 Deal Rewind, see below for certain key investment grade deals led by our US team in 2022.

Cahill represented the underwriters in:

- \$3 billion in public offerings for <u>T-Mobile USA</u>, <u>Inc.</u>
- \$2.5 billion in concurrent public offerings for <u>Comcast Corporation</u>.
- \$7.5 billion and €1.5 billion in public offerings for Celanese US Holdings Inc.
- \$3.5 billion in public offerings for <u>Charter Communications Operating</u>, <u>LLC and Charter Communications</u>
 <u>Operating Capital Corp.</u>
- \$1 billion in public offerings to finance <u>FactSet Research Systems Inc.'s acquisition of the CUSIP business</u> from S&P Global.
- \$500 million green bond offering for Jabil Inc.
- \$2.7 billion in public offerings for Take-Two Interactive Software, Inc.
- \$2.5 billion in public offerings for <u>Aptiv PLC and Aptiv Corporation</u>.