

London Banking & Capital Markets H1 2023 Deal Highlights

Date: 08/02/23

As a part of our UK Deal Recap, see below for certain key lending & high-yield deals led by our London team in the first half of 2023.

Cahill represented the finance providers in connection with:

- public offerings totaling \$5.0 billion in senior notes and a \$600 million term A credit facility for <u>Nasdaq, Inc. to</u> <u>support the acquisition of Adenza</u>.
- unitranche facilities and a super senior revolving credit facility provided to support <u>KKR's acquisition of APRIL</u> <u>Group</u>, a leading French insurance broker.
- an \$870 million term loan B incremental credit facility for <u>Belron</u>, a leading provider of vehicle glass repair, replacement and recalibration services in Europe, the Americas and Australasia.
- the debt financing provided to support <u>Advent International and Lanxess AG's acquisition of the engineering</u> <u>materials business of DSM</u> and the joint venture with the High-Performance Materials business of LANXESS.

Cahill represented PGS ASA in connection with:

the \$450 million senior secured bond used to partially repay the company's existing term loan credit facility.