

Q2 2023 US Private Credit Deal Recap

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Below we highlight certain key private credit deals led by our US team in the second quarter of 2023 as a part of our #CahillDealRecapUS.

Cahill represented private credit funds in connection with:

- credit facilities for a <u>surgical instruments service provider</u>.
- the acquisition of a <u>national design-focused healthcare creative agency</u>.
- a second lien term loan facility and related equity co-investment to finance the acquisition of a <u>provider of telecommunication engineering and construction services</u>.

Cahill represented private debt funds in connection with:

- an investment in incremental senior subordinated notes issued by a digital printing company.
- an investment in senior subordinated notes for a <u>leading technology and telecommunications service</u> provider.
- an investment in preferred equity to finance the acquisition of an education business by the Issuer.