

Cahill Represents Underwriters in \$230 Million Common Stock Offering for Spirit AeroSystems Holdings, Inc.

Date: 11/13/23

Cahill represented the underwriters in connection with a public offering of 10,454,545 shares of common stock by Spirit AeroSystems Holdings, Inc., resulting in gross proceeds of approximately \$230 million. The underwriters exercised their option to purchase an additional 1,363,636 shares of common stock. Proceeds from the offering are intended to be used for general corporate purposes. Spirit Aerosystems is one of the largest non-original equipment manufacturers of aerostructures in the world, serving markets for commercial airplanes, military platforms and business/regional jets.

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