

Cahill Represented the Lead Arrangers in an Amendment to the Multi-Currency Term Loan Credit Facility for Windsor Holdings III, LLC

Date: 02/01/24

Cahill represented the lead arrangers in connection with an amendment to the credit agreement for Windsor Holdings III, LLC, an entity owned by affiliates of Apollo, to provide for a \$360,000,000 incremental term B credit facility and a €130,000,000 incremental term B credit facility. Proceeds from the incremental credit facilities will be used for a dividend recapitalization and for general corporate purposes.

Attorneys

- Adam M. Dworkin
- Juliana Obregon
- Qing (Annie) Yuan
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