

Cahill Represents Initial Purchasers and Dealer Manager in Acrisure's \$1.6 Billion Notes Offering and Concurrent \$400 Million Tender Offer

Date: 06/20/24

Cahill represented the initial purchasers in connection with an offering of \$1.6 billion of senior secured and unsecured notes by Acrisure, LLC and Acrisure Finance, Inc.

Proceeds from the offering were used to refinance existing indebtedness and to fund the concurrent tender offer.

Cahill also represented the dealer manager and solicitation agent in connection with Acrisure, LLC and Acrisure Finance, Inc.'s tender offer and consent solicitation to redeem any and all of their outstanding \$400 million 10.125% Senior Notes due 2026.

Acrisure is a leading financial technology and insurance company headquartered in Grand Rapids, Michigan.

Attorneys

- Tristan E. Manley
- Michael W. Reddy
- Keith H. Marantz
- Adam Wegh
- David Dietz
- R. Kenneth Panis