
Cahill Represents Initial Purchasers in Matthews International Corporation's \$300 Million Notes Offering

Date: 09/27/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$300,000,000 aggregate principal amount of 8.625% senior secured second lien notes due 2027 by Matthews International Corporation.

Proceeds from the offering were used, together with borrowings under the company's existing credit facility, to redeem the company's existing senior notes due 2025.

Matthews International Corporation is a global provider of memorialization products, industrial technologies, and brand solutions.

Attorneys

- Ted B. Lacey
- Mark Loftus
- Biagio A. Marino
- Taegan M. Clarke
- Thomas M. DelRegno
- Joseph J. Paulucci