

Cahill Represents Initial Purchasers in Aquarian's \$750 Million Notes Offering

Date: 10/29/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750 million aggregate principal amount of 7.875% senior notes due 2029 by APH Somerset Investor 2 LLC, APH2 Somerset Investor 2 LLC, APH3 Somerset Investor 2 LLC, and Aquarian Insurance Holdings LLC.

Proceeds from the offering were used to repay existing term loan facilities and for other general corporate purposes.

Aquarian is a life and annuity insurance platform targeting retail and institutional markets and offering services across the insurance value chain.

Attorneys

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