
Cahill Represents Underwriters in Vulcan Materials Company's \$2 Billion Notes Offering

Date: 11/20/24

Cahill represented the underwriters in connection with a public offering of \$500 million aggregate principal amount of 4.950% senior notes due 2029, \$750 million aggregate principal amount of 5.350% senior notes due 2034, and \$750 million aggregate principal amount of 5.700% senior notes due 2054 by Vulcan Materials Company.

Proceeds from the offering were used for a refinancing and for general corporate purposes.

Vulcan Materials Company is the nation's largest supplier of construction aggregates (primarily crushed stone, sand, and gravel) and a major producer of aggregates-intensive downstream products such as asphalt mix and ready-mixed concrete.

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