
Cahill Represents Lead Arrangers in SeaWorld's \$1.54 Billion Credit Facility Repricing

Date: 12/04/24

Cahill represented the lead arrangers in connection with an amendment to the \$1.542 billion Term B credit facility for SeaWorld Parks & Entertainment, Inc.

Proceeds from the credit facility will be used to refinance SeaWorld's existing Term B loans and to reduce the pricing applicable thereto.

SeaWorld is a leading theme park and entertainment company.

Attorneys

- Ariel Goldman
- Michael P. Kiley
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