

Cahill Represents Initial Purchasers in Live Nation's \$1.1 Billion Notes Offering

Date: 12/06/24

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.1 billion aggregate principal amount of 2.875% convertible senior notes due 2030 by Live Nation Entertainment, Inc.

Proceeds from the offering were used (i) to finance the 2025 convertible notes repurchases, (ii) to repay outstanding amounts under the Company's revolving credit facility, and (iii) for general corporate purposes.

Live Nation is a worldwide live entertainment company.

Attorneys

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