
Cahill Represents Financing Sources in Novolex's \$6.7 Billion Take Private of Pactiv Evergreen

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Cahill is representing the financing sources in Novolex's \$6.7 billion acquisition of Pactiv Evergreen.

This transaction is supported by Apollo, the majority shareholder of Novolex, and Canada Pension Plan Investment Board, which is contributing \$1 billion and will become a significant minority shareholder in the post-merger company. Upon completion of the transaction, Pactiv Evergreen will become a privately held company and its common stock will no longer be listed on Nasdaq.

In the year-to-date, Cahill has advised top investment banks on 45 M&A-related North American loans that closed with an aggregate value of \$32 billion, resulting in a #1 market share of 19+%.*

Led by partners Adam Dworkin, Ariel Goldman, Patrick Gordon, and Tristan Manley; counsel Nathalia Osorio; and associates Keith Marantz, Robert Timby, Niccolo Premutico, and Brendan Finnerty, our team helped the client successfully navigate the numerous market-related complexities inherent to take-private transactions.

**Debtwire as of December 9, 2024*

Attorneys

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