
Cahill Represents Agent and Lead Arrangers in Kestra's \$1.02 Billion Credit Facilities Transactions

Date: 12/20/24

Cahill represented the agent and the lead arrangers in connection with a \$990 million first lien term loan for Kestra Advisor Services Holdings A, Inc., consisting of a \$837.9 million refinancing term loan and a \$152.1 million incremental term loan, as well as a \$33.75 million incremental revolving credit facility.

Proceeds from the credit facilities were used to refinance existing debt, to prepay certain other existing debt and for general corporate purposes.

Kestra Financial is a leading investment advisory and wealth management platform that processes investment transactions and provides investment advisory services.

Attorneys

- Jonathan J. Frankel
- Stephen G. Harper
- Keith H. Marantz
- David Dietz
- R. Kenneth Panis
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