
Cahill Represents Initial Purchasers in Varex Imaging's \$125 Million Add-On Notes Offering

Date: 12/20/24

Cahill represented the initial purchasers in connection with a Rule 144A add-on offering of \$125 million aggregate principal amount of 7.875% senior secured notes due 2027 by Varex Imaging Corporation.

Proceeds from the offering are expected to be used to repay Varex Imaging Corporation's convertible notes.

Varex Imaging Corporation is a leading innovator, designer, and manufacturer of X-ray imaging components, which include X-ray tubes, digital detectors, and other image processing solutions that are key components of X-ray imaging systems.

Attorneys

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