

Cahill Represents Lead Arrangers in TRC Companies' \$1.16 Billion Refinancing Credit Facilities

Date: 01/14/25

Cahill represented the lead arrangers in connection with a new \$998.2 million term loan and a repriced \$165 million revolving credit facility for TRC Companies LLC.

Proceeds from the credit facilities were used for general corporate purposes and to refinance the existing term loans.

Attorneys

- Jonathan J. Frankel
- Tristan E. Manley
- Michael P. Kiley
- David Dietz
- Kaitlin Flores