
Cahill Represents Dealer Manager in Trinseo's Exchange Offer

Date: 01/15/25

Cahill represented the dealer manager in connection with Trinseo Luxco Finance SPV S.à r.l.'s and Trinseo NA Finance SPV LLC's offer to exchange any and all of Trinseo Holding S.à r.l.'s and Trinseo Materials Finance, Inc.'s outstanding 5.125% Senior Notes due 2029 for a new issuance of 7.625% Second Lien Senior Secured Notes due 2029.

Under the exchange offer approximately \$446.5 million of the outstanding 5.125% Senior Notes were exchanged for approximately \$379.5 million of the new 7.625% Second Lien Senior Secured Notes.

Trinseo is a specialty material solutions provider, focusing particularly on the manufacture of plastics and latex binders.

Attorneys

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