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## Cahill Advises Administrative Agent and Lenders in Aimbridge Hospitality's \$1.3 Billion Restructuring

**Date:** 01/21/25

Cahill represented the administrative agent and certain revolving lenders in the restructuring of Aimbridge Hospitality, the world's third largest third-party hotel operator.

The complex recapitalization transaction involves a \$1.3 billion debt-to-equity conversion of first- and second-lien loans as well as an infusion of \$100 million in new capital. The transaction, which was overwhelmingly supported by the company's lenders and sponsor, significantly strengthens Aimbridge's balance sheet.

Aimbridge Hospitality is a leading global hospitality company.

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