

Cahill Represents Initial Purchasers in Adient's \$795 Million Notes Offering

Date: 02/03/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$795 million aggregate principal amount of 7.500% senior unsecured notes due 2033 by Adient Global Holdings Ltd, a subsidiary of Adient plc.

Proceeds from the offering, together with cash on hand, will be used to redeem Adient's existing 4.875% Senior Unsecured Notes due 2026.

Adient designs, manufactures, and markets a range of seating systems and components for passenger and commercial vehicles.

Attorneys

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