
Cahill Represents Initial Purchasers and Dealer Manager in Amsted Industries' \$500 Million Notes Offering and \$400 Million Tender Offer

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Cahill represented the initial purchasers in Amsted Industries' Rule 144A offering of \$500 million of 6.375% senior notes due 2033 and the dealer manager in the concurrent tender offer for any and all of its \$400 million of 5.625% senior notes due 2027.

Proceeds from the notes offering were used to refinance existing indebtedness, including the funding of the concurrent cash tender offer.

Amsted Industries is a global, diversified manufacturer of industrial components for rail, commercial vehicle, automotive, construction, and building applications.

Attorneys

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