

---

## Cahill Represents Debt Financing Sources in Walker & Dunlop's \$900 Million Debt Financing

**Date: 03/14/25**

Cahill represented the initial purchaser in connection with a Rule 144A offering by Walker & Dunlop, Inc. of \$400 million aggregate principal amount of 6.625% senior notes due 2033 and the lead arrangers and administrative agent in the company's \$450 million Term B credit facility and \$50 million revolving credit facility.

Proceeds from the offering and Term B credit facility were used to refinance the company's existing first-lien term loan due 2028 and for general corporate purposes.

Walker & Dunlop is a leading commercial real estate services, finance, and technology company in the United States.

---

### Attorneys

- C. Anthony Wolfe
- Dylan N. Diaz
- Katharine Donaldson
- Jenni E. Barra
- Tricia B. Reilly
- Alexander Wieder
- Zoë J. Williams
- Emelen H. Leonard