

## **Cahill Represents Initial Purchasers in \$800 Million Notes Offering for PBF Holding Company LLC and PBF Finance Corporation**

**Date:** 03/17/25

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$800 million aggregate principal amount of 9.875% senior notes due 2030 by PBF Holding Company LLC and PBF Finance Corporation.

Proceeds from the offering were used for general corporate purposes and to repay outstanding borrowings under the revolving credit facility.

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### **Attorneys**

- Noah B. Newitz
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