

Cahill Represents Underwriters in T-Mobile's \$3.5 Billion Notes Offering

Date: 03/27/25

Cahill represented the underwriters in connection with a public offering of \$1.25 billion aggregate principal amount of 5.125% senior notes due 2032, \$1 billion aggregate principal amount of 5.300% senior notes due 2035, and \$1.25 billion aggregate principal amount of 5.875% senior notes due 2055 by T-Mobile USA, Inc.

Proceeds from the offering were used for general corporate purposes, which may include among other things, share repurchases, any dividends declared by the Board of Directors of T-Mobile US, Inc., and refinancing of existing indebtedness on an ongoing basis.

T-Mobile USA, Inc., doing business under the global brand name T-Mobile, is an American wireless network operator.

Attorneys

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