



G. Nathalia Osorio

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Nathalia Osorio is a counsel in the New York office of Cahill Gordon & Reindel LLP, where she focuses her practice on representing leading commercial and investment banks, direct lenders, and private credit funds across industry sectors and deal structures in connection with syndicated and private credit transactions, including acquisition financings, leveraged buyouts, recapitalizations, refinancings, restructurings, and loan commitments.

Prior to joining Cahill, Nathalia worked for various leading international law firms.

Selected Matters

Syndicated Lending

- Represented the administrative agent and lead arrangers in connection with ION Investment Group's various acquisition financings, restructurings, dividend recaps, and incremental add-ons, including the \$2.10 billion cross-border acquisition of Fidessa group plc, a public UK company, and the \$1.9 billion restructuring of ION Corporates
- This transaction was named North America Leveraged Loan of the year by the *International Financing Review*.
- Represented the administrative agent and lead arrangers in connection with the syndicated \$945 million first lien and second lien senior secured credit facilities for ABRY Partner's acquisition of Millenium Trust Company, a financial services firm
- Represented the administrative agent in connection with the \$750 million first lien and second lien senior secured credit facilities for Ontario Teachers' Pension Plan's acquisition of Heartland Dental Care
- Represented leading investment banks as agents and lead arrangers with a first-time U.S. underwritten \$415 million senior secured working capital facility for LifeMiles Ltd., an Advent Latin American portfolio company and subsidiary of Avianca Colombia, and subsequent incremental add-ons and dividend recapitalizations
- Represented leading institutional lenders in connection with debt commitment letter bid processes for numerous acquisition financings and leveraged buyouts ranging from millions of dollars to billions of dollars

Private Credit

- Represented a leading private credit fund in connection with a \$125 million senior secured cross-border term loan refinancing for Transtelco Holding, Inc., a provider of telecommunications services in the U.S. and Mexico, and subsequent incremental add-ons, reorganizations, and dividend recapitalizations
- Represented certain direct lending funds in connection with various unsecured mezzanine facilities ranging from \$48 million to \$66 million for acquisitions, recapitalizations, and general working capital
- Represented a private credit fund in connection with a \$20 million second lien term loan for the dividend recap of Covenant Care, a health services company in the clinical and rehabilitation care business

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- Represented leading private credit funds in connection with debt commitment letter bid processes for numerous acquisition financings and leveraged buyouts ranging from millions of dollars to billions of dollars

** These matters were handled prior to joining Cahill*

Education

Boston University School of Law, J.D., 2006

University of San Diego, B.A., 2003

Practices

Banking & Finance

Private Credit

Admissions

New York

Massachusetts